HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Extrawell Pharmaceutical Holdings	Limited
Date Submitted	02/09/2019	-

I. Movements in Authorised Share Capital

1. Ordinary Sh	ares
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(1) Stock code : <u>858</u> Descrip	otion :	Extrawel	l Phar
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.01	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	de : <u>N/A</u> Descrip		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	λ
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedi	ng month		
Increase/(decreas	se)			
Balance at close o	of the mor	th		

Total authorised share capital at the end of the month (*HK*\$): _____200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,390,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,390,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme			<u></u>		issuer issued during the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Orantoa	EXCLOSED	Ouriconou	Lupoou		
·						
(/ /) shares						
(Note 1)						
_						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
·						
shares						
(Note 1)						
		Т	otal A. (Ordina	arv shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised o	during the me	onth from ovoro			N//\\	
of options (HK\$)			ise	N/A		
				10/7		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of Exing du	xercised uring the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	, , , ,	`					
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	-
					nce shares) Other class)	N/A N/A	-
				(•			-

Con	vertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Lis	sted)		
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Zero Coupon Convertible	HK\$	577,170,000.00	NIL	577,170,000.00	NIL	900,000,000
	Bonds due 2033						
	Stock code (if listed)	Un-listed					
	Class of shares						
	issuable (Note 1) Subscription price	Ordinary Share HK\$0.6413	ès				
	EGM approval date	ΠΚφυ.0413					
	(if applicable)						
	(dd/mm/yyyy))	(04/07/2013)					
2.							
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>3</u> .		_					
		_					
		_					
	Ctool: and (if listed)			<u> </u>			
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.		_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(aa/mm/yyyy)	(/ /)	— т	otal C. (Ordin	narv shares)	N/A	
			·		ence shares)	N/A	_
					Other class)	N/A	_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2.		
<u> </u>	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Image: State currency Class of shares	Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of issue									
1. Rights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /)											
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/	/)		
					EGM approval date:	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares					(dd/mm/yyyy)					<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: Class of shares issuable (Note 1) N/A N/A EGM approval date: Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (d/mm/yyyy)											
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares 3. Placing At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					, , , , , , , , , , , , , , , , , , ,	,	,	,	`		
Class of shares	2.	Open offer	At price :			(/	/)		
M/A N/A N/A N/A N/A N/A Class of shares						(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)					N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy) (/ /) (d/mm/yyyy)											
(dd/mm/yyyy) N/A N/A N/A N/A Variation N/A Class of sissuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	3.	Placing	At price :		Issue and allotment	(/	/)		
					EGM approval date:	(/	/)		
4. Bonus issue 4. Bonus issue					(dd/mm/yyyy)					N/A	<u>N/A</u>
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/	/)		
<u>N/A</u> <u>N/</u>					EGM approval date:	(/	/)		
										N/A	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A
									<u> </u>	<u> </u>
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9. Capital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (<i>Note 1)</i>		
10. Other (Please specify) At price : State currency			
I0. Other (Please specify) At price : State currency	issuable (Note 1) — Issue and allotment (/ /)	N/A	N/A
10. Other State (Please specify) At price : currency	 issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 	s) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if	any):
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Submitted by:	Wong Sau Kuen
Title: (Director, Sec	Executive Director and Joint Company Secretary cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.