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EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00858)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR AND CONNECTED TRANSACTION
CONCERNING THE DISPOSAL OF
51% SHAREHOLDING INTEREST IN SMART ASCENT LIMITED**

Reference is made to the announcement of Extrawell Pharmaceutical Holdings Limited dated 30 April 2014 (the “**Delay Announcement**”) and the announcement dated 14 May 2014 regarding the delay in despatch of circular in relation to major and connected transaction concerning the disposal of 51% shareholding interest in Smart Ascent Limited. Capitalized terms used herein shall have the same meanings as defined in the Delay Announcement unless the context requires otherwise.

The Board wishes to announce that as additional time is required to finalize certain information to be included in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 12 June 2014.

By order of the Board
Extrawell Pharmaceutical Holdings Limited
Xie Yi
Chairman

Hong Kong, 30 May 2014

As at the date of this announcement, the Board comprises executive directors as Dr. Xie Yi, Dr. Lou Yi, Mr. Cheng Yong, Ms. Wong Sau Kuen and Mr. Liu Kwok Wah and independent non-executive directors as Mr. Fang Lin Hu, Mr. Xue Jing Lun and Ms. Jin Song.

* *For identification purpose only*