



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Extrawell Pharmaceutical Holdings Limited

Date Submitted 05/05/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                       |               |                        |   |
|-------------------------------------|-----------------------|---------------|------------------------|---|
| (1) Stock code :                    | <u>858</u>            | Description : | <u>Extrawell Phar</u>  |   |
|                                     |                       |               | No. of ordinary shares | Par value (HK\$)                          |
|                                     |                       |               |                        | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>20,000,000,000</u> |               | <u>0.01</u>            | <u>200,000,000.00</u>                     |
| Increase/(decrease)                 | <u>Nil</u>            |               | <u>Nil</u>             | <u>Nil</u>                                |
| Balance at close of the month       | <u>20,000,000,000</u> |               | <u>0.01</u>            | <u>200,000,000.00</u>                     |
| (2) Stock code :                    | <u>N/A</u>            | Description : | <u>N/A</u>             |   |
|                                     |                       |               | No. of ordinary shares | Par value (State currency)                |
|                                     |                       |               |                        | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>               |               | <u></u>                | <u></u>                                   |
| Increase/(decrease)                 | <u></u>               |               | <u></u>                | <u></u>                                   |
| Balance at close of the month       | <u></u>               |               | <u></u>                | <u></u>                                   |

## 2. Preference Shares

|                                     |                |   |  |  |
|-------------------------------------|----------------|---|--|--|
| Stock code :                        | <u>  N/A  </u> | Description :                           | <u>                                N/A                                </u> |  |
|                                     |                | No. of preference<br>shares             | Par value<br>( <i>State<br/>currency</i> )                                 | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>                  |
| Increase/(decrease)                 |                | <u>                                </u> |  | <u>                                </u>                  |
| Balance at close of the month       |                | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>                  |

## 3. Other Classes of Shares

|                                     |                |   |  |  |
|-------------------------------------|----------------|---|--|--|
| Stock code :                        | <u>  N/A  </u> | Description :                           | <u>                                N/A                                </u> |  |
|                                     |                | No. of other<br>classes of shares       | Par value<br>( <i>State<br/>currency</i> )                                 | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>                  |
| Increase/(decrease)                 |                | <u>                                </u> |  | <u>                                </u>                  |
| Balance at close of the month       |                | <u>                                </u> | <u>                                </u>                                    | <u>                                </u>                  |

Total authorised share capital at the end of the month ( *HK\$* ) :               200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 2,290,000,000          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 2,290,000,000          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. <u>N/A</u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)                       |                            |           |           |        |  |   |
| 2. <u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)                          |                            |           |           |        |  |   |
| 3. <u></u><br><u></u><br><u></u><br><u>( / / )</u><br><u>shares</u><br>(Note 1)                          |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | <u>N/A</u>   |   |
|  | (Preference shares)        |           |           |        | <u>N/A</u>   |   |
|  | (Other class)              |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      | <u>N/A</u>                 |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)   |                                 |   |                                  |   | N/A  |  |
| (Preference shares)  |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2.  |  |   |
| 3.  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |              |
|---------------|----------------------|---------------------------------|--|---|--------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____<br>N/A  | _____<br>N/A |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)        | _____<br>N/A  | _____<br>N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)             | _____<br>N/A  | _____<br>N/A |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____<br>N/A  | _____<br>N/A |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Wong Sau Kuen

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*