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EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00858)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 JULY 2011

The Board is pleased to announce that the Resolution to approve the Loan Agreement and the transactions contemplated thereby was duly passed by way of poll at the SGM held on 19 July 2011.

Reference is made to the announcement dated 25 May 2011 (“**Announcement**”) and the circular dated 30 June 2011 (“**Circular**”) of Extrawell Pharmaceutical Holdings Limited (“**Company**”) in relation to, among other matters, the Loan Agreement entered into between Smart Ascent Limited, a 51%-owned indirect subsidiary of the Company as lender and Fordnew Industrial Limited as borrower and the notice dated 30 June 2011 (“**SGM Notice**”) convening the special general meeting (“**SGM**”) of the Company held on 19 July 2011. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

RESULTS OF SGM

The SGM was held on 19 July 2011 to consider the ordinary resolution (“**Resolution**”) to approve the Loan Agreement and the transactions contemplated thereby, which was subject to the approval by the Independent Shareholders at the SGM. Details of the Resolution were set out in the SGM Notice. The voting on the Resolution was taken by way of poll.

Pursuant to Rule 13.39(5) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Board is pleased to announce that as more than 50% of the votes cast by the Independent Shareholders were in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders by poll as an ordinary resolution at the SGM.

As at the date of the SGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against such Resolution was 2,290,000,000 Shares, representing the entire issued share capital of the Company. No Shareholder was required to abstain from voting at the SGM. There were no Shares in issue entitling the Shareholders to attend and vote only against the Resolution at the SGM.

Independent Shareholders holding 515,340,000 Shares (“**Voting Shares**”) attended and voted in person or by proxy or corporate representative at the SGM. Such Independent Shareholders exercised the voting rights attaching to 515,340,000 Voting Shares (representing 100% of the Voting Shares) to vote in favour of the Resolution.

Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
Extrawell Pharmaceutical Holdings Limited
Xie Yi
Director

Hong Kong, 19 July 2011

As at the date of this announcement, the executive Directors are Dr. Mao Yu Min, Dr. Xie Yi, Dr. Lou Yi and Ms. Wong Sau Kuen, and the independent non-executive Directors are Mr. Fang Lin Hu, Mr. Xue Jing Lun and Ms. Jin Song.

* *For identification purpose only*