

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	awell Pharmaceutical Ho	oldings Limited	1		
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>858</u> Des	scription:	Extrawel	ll Phar		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	0.01	200,000,000.00		
(2) Stock code : N/A Des	scription:	N/A	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/06/2013

Stock code : N/A Descrip		Descriptio	on:	1	
		N	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descriptio	on :	N/A	Λ.
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of S Stock code:  Balance at close of p	N/A	c	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	c	No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,290,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,290,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Options (under Share Option Schemes of the Issuer)						
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
class of shares						close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		month	
1.N/A							
( / / ) shares							
(Note 1)							
2.							
( / / )							
shares							
(Note 1)							
3.							
( / / )							
$\frac{\text{shares}}{(Note\ 1)}$						_	
(-1010-1)		Tot	al A. (Ordin				
			·	nce shares)	N/A		
Total funds raised dur	ing the month	from exercise of		Other class)	N/A		
options (HK\$)	ing the month	HOIH CACICISE OF		N/A			

1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
(dd/mm/yyyy)  2.  (		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares		
( / / ) Stock code (if listed) Class of shares		
Stock code (if listed) Class of shares		
· · · · · · · · · · · · · · · · · · ·		
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )		
4.		
( / / ) Stock code (if listed) Class of shares		
issuable (Note 1) Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )		
Total B. (Ordinary shares) N/.	A	_
(Preference shares) N/		
(Other class) N/.		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 23 February 2013, the Company and Mr Ong Cheng Heang		
have entered into the Supplemental Agreement to amend certain		
terms and conditions of the Principal Acquisition Agreement dated		
27 July 2007 pursuant to which an aggregate consideration of		
HK\$660,000,000 shall be payable upon Completion. Part of the		
Consideration shall be satisfied by the issue of the zero coupon		
convertible bonds for the principal amount of HK\$641,300,000 at		
the Conversion Price of HK\$0.6413. Upon full conversion, the		
Company will issue an aggregate of 1,000,000,000 new Shares.		
(For more details, please refer to the Announcement dated 1 August		
2007, the Circular dated 22 August 2007, the Announcements		
dated 7 September 2011 and 27 February 2013 and the Circular		
dated 18 June 2013)		
( / / )		
Ordinary shares (Note 1)	N/A	1,000,000,000
2.		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Similes (Flore 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11/11	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiii) yyyyy			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.111111)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dw min yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , , , , , , , , , , , ,			N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44, 111111 ) ) ) )			N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		7777			N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		••••			N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares o issuer whi may be issued pursuan thereto as close of t month	fich t at
		Class of shares issua	hle				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N/A	4
		Class of shares issua (Note 1)	ble ———				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>	4
		Total E.	(Ordinary s (Preference s (Other	hares	) N/A		
T	otal ingrassa / (doorgass) in ordinary shares during th	a month (i.a. Total of A	to E):	(1	`	NI / A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	. to E).	(1		N/A N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to F)	(2		N/A	
						N/A	_
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):		
Submitted by:	Wong Sau Kuen	<u> </u>
	Executive Director eretary or other duly authorised officer)	<u> </u>
(Director, Sec	retary or other dury authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.