

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Extrawell Pharmaceutical Holdings Limited |
|----------------|---|
| Date Submitted | 03/03/2015                                |

I. Movements in Authorised Share Capital

| (1) Stock code :      | 858 Dese        | cription :             | ion : Extrawell Phar             |   |  |  |  |  |
|-----------------------|-----------------|------------------------|----------------------------------|---|--|--|--|--|
|                       |                 | No. of ordinary shares | Par value<br>( <i>HK</i> \$)     | Authorised share<br>capital<br>(HK\$)           |  |  |  |  |
| Balance at close of J | preceding month | 20,000,000,000         | 0.01                             | 200,000,000.00                                  |  |  |  |  |
| Increase/(decrease)   |                 | Nil                    | -                                | Nil   |  |  |  |  |
| Balance at close of t | he month        | 20,000,000,000         | 0.01                             | 200,000,000.00                                  |  |  |  |  |
| (2) Stock code :      | N/A Dese        | cription :             | N/A                              |   |  |  |  |  |
|                       |                 | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of J | preceding month |                        |                                  |   |  |  |  |  |
| Increase/(decrease)   |                 |                        | -                                |   |  |  |  |  |
| Balance at close of t | he month        |                        |                                  |   |  |  |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descri |           | Description :           | N/                                     | A   |
|--------------------------------|-----------|-------------------------|--|---|
|                                |           | No. of prefer<br>shares | Par value<br>rence (State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of            | preceding | nonth                   |  |   |
| Increase/(decrease)            |           |                         |  |   |
| Balance at close of            | the month |                         |  |   |

### 3. Other Classes of Shares

| Stock code :          | Stock code : <u>N/A</u> Descript |                                | N/A                              | A   |
|-----------------------|----------------------------------|--------------------------------|----------------------------------|---|
|                       |                                  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of J | preceding                        | month                          |                                  |   |
| Increase/(decrease)   |                                  |                                | _                                |   |
| Balance at close of t | the month                        |                                |                                  |   |

Total authorised share capital at the end of the month (*HK\$*): 200,000,000.00

# II. Movements in Issued Share Capital

|                         | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
|                         | (1)           | (2)        | shares           | of shares            |
| Balance at close of     |               |            |                  |                      |
| preceding month         | 2,390,000,000 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)    |               |            |                  |                      |
| during the month        | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the |               |            |                  |                      |
| month                   | 2,390,000,000 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option  | Schemes of the   | lssuer)       |              |   |  |
|---|---------------|------------------|---------------|--------------|---|--|
| Particulars of share<br>option scheme<br>including AGM<br>approval date<br>(dd/mm/yyyy) and |               | Movement durin   | ng the month  |              | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the |
| class of shares<br>issuable   | Granted       | Exercised        | Cancelled     | Lapsed       |   | month  |
| 1.N/A   |               |                  |               |              |   |  |
|   |               |                  |               |              |   |  |
| ( / / )   |               |                  |               |              |   |  |
| (Note 1)  |               |                  |               |              |   |  |
| 2.  |               |                  |               |              |   |  |
|   |               |                  |               |              |   |  |
| ( / / )<br>shares<br>(Note 1)   |               |                  |               |              |   |  |
|   |               |                  |               |              |   |  |
| 3.  |               |                  |               |              |   |  |
|   |               |                  |               |              |   |  |
| ( / / )<br>shares   |               |                  |               |              |   |  |
| (Note 1)  |               |                  |               |              |   |  |
|   |               | То               | tal A. (Ordin |              | N/A   |  |
|   |               |                  | · ·           | nce shares)  | N/A   |  |
|   |               |                  |               | Other class) | N/A   |  |
| Total funds raised dur<br>options (HK\$)  | ing the month | from exercise of | f             | N/A          |   |  |
|   |               |                  |               |              |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the    | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---------------|---|--|--|
| <u>1. N/A</u>  |   |               |   |  |  |
|  |   |               |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                       |   |               |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price EGM approval date            |   | -             |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  |   |               |   |  |  |
| <u>2.</u>  |   | -             |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   | <br>-         |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   | -             |   |  |  |
| 3.   |   |               |   |  |  |
|  | <u></u>   |               |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   | -             |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   | _             |   |  |  |
| 4.   |   | -             |   |  |  |
| ( / / )  | <u> </u>  |               |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   | -             |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   | -             |   |  |  |
|  | Tota  | al B. (Ordina | ry shares)                                | N/A  |  |
|  |   | (Preferen     | ce shares)                                | N/A  | -  |
|  |   | (0            | ther class)                               | N/A  | -  |

|  |                                      | For Main Board and GEM listed issuers    |                                  |                                 |  |   |  |  |
|--|--------------------------------------|--|----------------------------------|---------------------------------|--|---|--|--|
| Convertibles (i.e. Convertible                   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |  |  |
| 1. Zero Coupon Convertible<br>Bonds due 2033     | HK\$                                 | 577,170,000.00                           | NIL                              | 577,170,000.00                  | NIL  | 900,000,000   |  |  |
|  | _                                    |  |                                  |                                 |  |   |  |  |
| Stock code (if listed)                           | Un-listed                            | 1  |                                  |                                 |  | <u></u>   |  |  |
| Class of shares                                  |                                      |  |                                  |                                 |  |   |  |  |
| issuable ( <i>Note 1</i> )                       | Ordinary Sh<br>HK\$0.64              |  |                                  |                                 |  |   |  |  |
| Subscription price<br>EGM approval date          | Π <b>Κ</b> ֆՍ.04                     | 15                                       |                                  |                                 |  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy))                 | (04/07/201                           | 12)                                      |                                  |                                 |  |   |  |  |
| (dd/mm/yyyy))                                    | (04/07/20)                           | (13)                                     |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  |                                 |  |   |  |  |
| Stock code (if listed)<br>Class of shares        |                                      |  |                                  |                                 |  |   |  |  |
| issuable (Note 1)                                |                                      |  |                                  |                                 |  |   |  |  |
| Subscription price                               |                                      |  |                                  |                                 |  |   |  |  |
| EGM approval date                                |                                      |  |                                  |                                 |  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / /                                | )  |                                  |                                 |  |   |  |  |
|  | ( ' '                                | ,  |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  |                                 |  |   |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                 |  |   |  |  |
| Class of shares                                  |                                      |  |                                  |                                 |  |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                 |  |   |  |  |
| EGM approval date                                |                                      |  |                                  |                                 |  |   |  |  |
| (if applicable)                                  |                                      |  |                                  |                                 |  |   |  |  |
| (dd/mm/yyyy)                                     | ( / /                                | )  |                                  |                                 |  |   |  |  |
| 1.   |                                      |  |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  |                                 |  |   |  |  |
| Stock code (if listed)                           |                                      |  |                                  |                                 |  |   |  |  |
| Class of shares                                  |                                      |  |                                  |                                 |  |   |  |  |
| issuable (Note 1)                                |                                      |  |                                  |                                 |  |   |  |  |
| Subscription price                               |                                      |  |                                  |                                 |  |   |  |  |
| EGM approval date (if applicable)                |                                      |  |                                  |                                 |  |   |  |  |
| (dd/mm/yyyy)                                     | ( / /                                | )  |                                  |                                 |  |   |  |  |
|  |                                      |  |                                  | Ordinary shares)                | N/A  | _   |  |  |
|  |                                      |  | (Pre                             | (Other class)                   | N/A<br>N/A   | -   |  |  |
|  |                                      |  |                                  |                                 | 11/71  | -   |  |  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | -   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  | N/A   | N/A  |
| 2.  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 3.  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  | -   |  |
|   | N/A   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A N/A   |  |
| (Other class)   | N/A N/A   |  |
|   |   |  |

| Ot | ner Movements in | Issued Share Capital         |  |       |   |  | •• -  |
|----|------------------|------------------------------|--|-------|---|--|---|
|    | Type of Issue    |                              |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                  |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue     | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                  |                              |  |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                  |                              |  |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing          | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N7/4   |   |
|    |                  |                              |  |       |   | N/A  | N/A   |
|    |                  |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue      |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                  |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                  |                              |  |       |   | N/A  | N/A   |
|    |                  |                              |  |       |   |  |   |

|    | Type of Issue        |                                |   |   |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|--------------------------------|---|---|---|---|---|--|---|
|    |                      |                                |   |   |   |   |   |  |   |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )    |   |   |   |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / | / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) | N/A  | N/A   |
|    |                      |                                |   |   |   |   |   | <u>N/A</u>   |   |
|    |                      |                                | Class of shares repurchased ( <i>Note 1</i> ) |   |   |   |   |  |   |
| 6. | Repurchase of shares |                                | Cancellation date :<br>(dd/mm/yyyy)           | ( | / | / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) | N/A  | N/A   |
|    |                      |                                |   |   |   |   |   |  |   |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> )    | _ |   |   |   |  |   |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)             | ( | / | / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |  |   |
|    |                      |                                |   |   |   |   |   | N/A  | N/A   |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )    |   |   |   |   |  |   |
| 8. | Consideration issue  | At price : State               | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / | / | ) |  |   |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |  |   |
|    |                      |                                |   |   |   |   |   | N/A  | N/A   |

|     |                        |                  | For Main Board and GEM listed issuers        |  |  |   |
|-----|------------------------|------------------|--|--|--|---|
|     | Type of Issue          |                  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                        |                  | Class of shares issue (Note 1)               | able   |  |   |
| 9.  | Capital reorganisation |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )  |  |   |
|     |                        |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )  | NT/ A  | NT/ A   |
|     |                        |                  |  |  | N/A  | N/A   |
|     |                        |                  | Class of shares issue (Note 1)               | able   |  |   |
| 10. |                        | At price : State | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                        |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )  | N/A  | N/A   |
|     |                        |                  | Total E.                                     | (Ordinary shar<br>(Preference shar<br>(Other cla | es) N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

| Submitted by: | Wong Sau Kuen                              |  |
|---------------|--|--|
| Title:        | Executive Director                         |  |
| (Director, Se | ecretary or other duly authorised officer) |  |
|               |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.