日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Extrawell Pharmaceutical Holdings Limited
Date Submitted	04/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>858</u> Descrip	tion :	Extrawel	l Phar	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	1	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	oonth		
Increase/(decrease	2)		-	
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A	Α
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth		
Increase/(decrease)				
Balance at close of the	he month			

Total authorised share capital at the end of the month (*HK\$*): 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,390,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,390,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Grantad	Movement duri	-	Langed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 37/4	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u> 						
<u>(/ /)</u> <u>shares</u> (Note 1)						
<u>3.</u> <u>(/ /)</u> <u>shares</u> (Note 1)						
(10010-1)		T	otal A. (Ordin	or charac)	N/A	
		10				
				nce shares)	N/A N/A	
				Other class)	N/A	
Total funds raised duri options (HK\$)	ing the month	from exercise o	of	N/A		

re Ontions (under Share Ontion Schemes of the Issuer) Sh

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of a	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
							·
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	(/ /)					
<u></u>							
$\begin{pmatrix} / / \end{pmatrix}$							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	×	,			1 \		
			Total B		nary shares)	N/A N/A	
					Other class)	N/A N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	HK\$	577,170,000.00	NIL	577,170,000.00	NIL	900,000,000
Bonds due 2033						
Stock code (if listed)	Un-listed	 1				
Class of shares issuable (Note 1)	Ordinary Sh	ares				
Subscription price	HK\$0.641	13				
EGM approval date (if applicable) (dd/mm/yyyy))	(04/07/201	.3)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Total C (O	Ordinary shares)	N/A	
				eference shares)	N/A N/A	-
				(Other class)	N/A	-

other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price : $\frac{State}{currency}$ Isue and allottnent $(// / /)$ GM approval date: $(// /)$ $(// /)$ GM approval date: $(// /)$ $(dd'mm'yyyy)$ N/A N/A N/A N/A N/A Repurchase of shares Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redecemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (M/mm/yyyy) (/ /) (EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /)							
EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A Class of shares Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A Class of shares Redemption of shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A N/A N/A Class of shares issuable (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A (dd/mm/yyyy) EGM approval date: (//) S. Consideration issue At price: State currency Issue and allotment (//) EGM approval date: (//) EGM approval dat	5.	Scrip dividend At price : State currency	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Class Class of shares Cancellation date : (d/mm/yyyy) N/A EGM approval date: (//) (d/mm/yyyy) N/A N/A			EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares						N/A	N/A
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares							
N/A N/A State Class of shares issuable	6.		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) Class (//) EGM approval date: (///) EGM approval date: (//)			EGM approval date:	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ B. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ $(///)$ $(///)$							14/21
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A N/A N/A	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.		Issue and allotment	(/ /)		
				(/ /)	21/4	N T / 4
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
			Total E. (Ordina (Preferena) (Ot		s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.