

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018				
To: Hong Kong Exchanges a	ınd Clearing	g Limited		
Name of Issuer	Extrawe	ll Pharmaceutical Ho	oldings Limited	1
Date Submitted	01/11/20	18		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 858	Descrip	tion :	Extrawel	l Phar
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	20,000,000,000	0.01	200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	1	20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	1			

Stock code : N/A Descri	ption :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ntion ·	N/A	
		11/1	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	2,390,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,390,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		N C	NI C
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable	yyyy) and f shares					thereto as at close of the month
1. N/A				•		
shares						
(Note 1)						
2.						
<u> 2.</u>						
(/ /)						
(Note 1)						
(10016-1)						
3.						
,						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			,	nce shares) Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise o	`	, mei eiass)	1 V/ /\(\Omega\)	
options (HK\$)	ing the month	inom exercise o		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	1 5				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u>-</u>					
(/ /)				· ———		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4.	-					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding of the month month month 1. Zero Coupon Convertible HK\$ 577,170,000.00 NIL 577,170,000.00 NIL 900,000,000 Bonds due 2033 Stock code (if listed) Un-listed Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.6413 EGM approval date (if applicable) (dd/mm/yyyy)) (04/07/2013)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	-	
	-	
	4	
shares (Note 1)		
2		
shares (Note 1)		
		_
3.		
shares (Note 1)	-	
Shures (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mmi yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price State currency State Issue and allotment (/ /							
Class of shares		Ctata		(/ /	,		
Class of shares	5.	Scrip dividend At price: State currency ———		(/ /	,		
Class of shares repurchased (Note 1)				(/ /)		
Cancellation date : (/ /)			(dd/illild yyyy)			N/A	N/A
Cancellation date : (/ /)							
Shares							
Class of shares redeemed (Note 1) N/A N/A	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) M/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						1771	
Shares Class of shares issuable N/A N/A							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			(dd/llilli/yyyy)			N/A	N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			Class of charge issuable				
EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.						
				(/ /)	27/1	
						N/A	N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of shares issuer w may issue pursu thereto close o mon	s of which be ed ant as at of the
		Class of shares issuab	ale				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A		N/A
		Class of shares issuab (Note 1)	ole				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary s (Preference s (Other	shares) N/A		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	,	N/A	
10	har increase / (decrease) in ordinary shares during the	e month (i.e. Total of A)	10 L).	(1	-	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(_		N/A	
	otal increase / (decrease) in other classes of shares du	`	· ·			N/A	
	These figures should be the same as the relevant figur	· ·	· · · · · · · · · · · · · · · · · · ·				

Remarks (if any):
Submitted by: Wong Sau Kuen
Title: Executive Director and Joint Company Secretary (Director Secretary or other duly outborized officer)
(Director, Secretary or other duly authorised officer)
Notes:
110105.
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.