

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2019		
To : Hong Kong Exchanges a	ınd Clea	ring Limited		
_	II Pharmaceutical I	Holdings Limi	ted	
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>858</u>	_Descrip	otion :	Extrawel	l Phar
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	20,000,000,000	0.01	200,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the montl	า	20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A	_Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the montl	า			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
5. Strict Gladded of Gridied			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value <i>(State</i>	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descrip Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(1) (2)		classes of shares	
Balance at close of preceding month	2,390,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,390,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	LACICISCU	Caricelled	Lapseu		
1.19//						
(/ /)						
shares						
(Note 1)						
(Note 1)						
2.						
<u>Z.</u>						
(/ /)						
shares						
(Note 1)						
0						
3.						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordina		N/A	
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised of	luring the mo	onth from exerc	se			
of options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares						
·						
Subscription price EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 3.	(/ /)				
(/ /)						_
Stock code (if listed)						
Class of shares						
Cubacciption price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>	•				
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
		iolai	(Prefere	nce shares)	N/A	- -
			((Other class)	N/A	

Со	nvertibles (i.e. Convertible	e into Shares of t	he Issuer which	are to be Lis	sted)		
Cla	ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	. Zero Coupon Convertible	HK\$	577,170,000.00	NIL	577,170,000.00	NIL	900,000,000
	Bonds due 2033	<u></u>					
_							
	Stock code (if listed) _	Un-listed					
	Class of shares issuable (Note 1)	Ordinary Share	ne .				
	Subscription price	HK\$0.6413	<u></u>				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(04/07/2013)					
2							
-							
-		<u> </u>					
-	Stock code (if listed)	·					-
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3	· ·						
		<u> </u>					
_							
	0(1 1 (6)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	/ / / /					
1	· • • • • • • • • • • • • • • • • • • •	(/ /)					
4	•	<u></u>					
-							
1-							
-	Stock code (if listed)						_
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
			To	otal C. (Ordir		N/A	_
				,	ence shares)	N/A	_
1				()	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-	1	
	1	
shares (Note 1)		
2.		
Z		
	4	
	_	
charac (Nets 4)	4	
shares (Note 1)		
3	_	
	<u> </u>	
shares (Note 1)		
	_	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	-
, , , , , , , , , , , , , , , , , , ,		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monai
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares		
		(Preference share: (Other class		_
		(0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.		_
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
		(2)	N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of A to)	
	n: These figures should be the same as the relevan apital").)	t figures under II above ("Movements	in Issued Si	N/A hare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Wong Sau Kuen
Title: Executive Director and Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.